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### Financial Wellness Programs Key to Holistic Savings Advice ..... 1

*Providers can leverage financial wellness programs to gather assets in savings vehicles other than workplace retirement plans, such as health savings accounts (HSAs), 529 college savings plans, and IRAs.*

## SPECIAL COVERAGE

### Emerging Product Category: Hybrid Target-Date Fund/Managed Account ..... 3

*Just because a product might no longer fit neatly into the target-date fund box (i.e., an asset allocation product strictly reliant on expected retirement age), that does not mean it is necessarily a full-fledged managed account solution*

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