

SUBSCRIPTION

\$9,500

(4 Issues Included)

Subscription Includes:

- Digital copy and hardcopy in color
- Electronic and hardcopy distribution to up to 15 recipients
- Online access to over 11 years of archived issues
- Unlimited firm-wide online access
- Exhibits in Excel
- Analyst support

SINGLE ISSUE

\$3,500

Purchase Includes:

- 16 page issue
- Exhibits in Excel
- Analyst support

Table of Contents

Platform Do-Over? 1
Restrictions on rep as portfolio manager and a re-examination of liquid alternatives could prompt platform redesign

- Advisors' Preferred Wrapper for Alternative Investments by Asset Class, 2016

ANALYST COMMENTARY

Rep as Portfolio Manager: Torn Between Advisors and Regulators 2
Can rep as portfolio manager continue to grow successfully, despite regulatory pressure?

- Rep-as-Portfolio-Manager Assets Compared to Total Industry, 2011–2016
- Rep-as-Portfolio-Manager Program Assets by Investment Vehicle, 2008 vs. 2016
- Advisors' Factors for Using Rep-as-Portfolio-Manager Programs by Channel, 2015

Liquid Alternatives: Liquid Alternatives in Managed Accounts 6
A promise that has yet to pay off

- Alternative Open-End Mutual Fund Assets, 2010–2016
- Advisors' Current and Expected Allocations to Alternative Investments by Channel, 2016
- Investor Opinion of Alternatives by Age Range, YE 2015

QUANTITATIVE INSIGHTS

Assets and Growth Rates 10
Program Sponsors 11
Asset Managers and TPVs 15
Cash Flows 16