

SUBSCRIPTION

\$9,500

(4 Issues Included)

Subscription Includes:

- Digital copy and hardcopy in color
- Electronic and hardcopy distribution to up to 15 recipients
- Online access to over 11 years of archived issues
- Unlimited firm-wide online access
- Exhibits in Excel
- Analyst support

SINGLE ISSUE

\$3,500

Purchase Includes:

- 16 page issue
- Exhibits in Excel
- Analyst support

Table of Contents

Overview: UAPs Coming on Strong..... 1

ANALYST COMMENTARY

Unified Advisory Platforms 2

Emerging unified advisory platforms will collapse the boundaries separating managed account products, simplifying the ecosystem of managed accounts and ushering in important changes to the industry

Managed Account Sponsors 6

After addressing the Department of Labor Conflict of Interest Rule and robo-advice, managed account sponsors refocus on consolidation

QUANTITATIVE INSIGHTS

Assets and Growth Rates 10

Program Sponsors 11

Asset Managers and TPVs 15

Cash Flows 16