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Institutional Issue

## Article Summaries:

### Europe: Segregated Accounts

As investment strategies continue to evolve an increasing number of institutions are opting for separate accounts. However, comingled fund managers are fighting back.

### United States

As the outsourced model grows in popularity, managers must focus their efforts on building strong relationships with OCIO providers.

### Europe: Infrastructure

Attractive government infrastructure deals are few and far between, but if Europe is prepared to make private financing easier institutional investors will be sure to bite.

### Australia

Creation of a simple and low-cost default product is music to the ears of industry funds and passive investment providers.

### Europe: DC Pensions

Fund managers expect multi-asset strategies/DGFs to attract the bulk of European inflows this year, shining the spotlight on the growing demand for volatility-proof strategies, as millions start saving for their pensions in the United Kingdom, Europe's largest retirement market.

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