

Cerulli Quantitative Update: Managed Accounts 2010 Data Pre-Release

Chapter 1: Introduction To Managed Accounts

Assets

- [Exhibit 1.01. Managed Account Assets and Growth, 1998-2009](#)
- [Exhibit 1.02. Managed Account Industry Net Cash Flow by Program Type, 2008-2009](#)
- [Exhibit 1.03. Managed Account Assets and Projections by Segment, 2009-2013E](#)
- [Exhibit 1.05. Managed Account Assets by Vehicle, 2009](#)
- [Exhibit 1.06. Program Marketshare of Managed Accounts Industry, 2004 vs. 2009](#)
- [Exhibit 1.07. Managed Accounts and Long-Term Mutual Fund Asset Comparison, 2000-2009](#)

Players

- [Exhibit 1.14. Top-35 Sponsor Managed Account Segment Assets, 2009](#)

Chapter 2: Separate Account Consultant Programs

Assets

- [Exhibit 2.01. Separate Account Consultant Program Assets and Growth, 1994-2009](#)
- [Exhibit 2.02. Separate Account Consultant Program Projections, 2009-2013E](#)
- [Exhibit 2.03. Subadvisory Separate Account Consultant Program Assets and Growth, 1994-2009](#)
- [Exhibit 2.04. Open Separate Account Consultant Program Assets and Growth, 1994-2009](#)
- [Exhibit 2.05. Separate Account Consultant Program Assets, Subadvisory vs. Open, 2001-2009](#)
- [Exhibit 2.07. Separate Account Industry Sales, Redemptions and Net Cash Flows, 2006-2009](#)

Players

- [Exhibit 2.12. Top-25 Separate Account Consultant Program Sponsors by Total Separate Account Assets, 2009](#)
- [Exhibit 2.13. Top-20 Subadvisory Separate Account Consultant Program Sponsors, 2009](#)
- [Exhibit 2.14. Top-10 Open Separate Account Consultant Program Sponsors, 2009](#)

Program

- [Exhibit 2.16. Total Separate Account Program Industry Accounts, 2004-2009](#)
- [Exhibit 2.17. Total Subadvisory Separate Account Program Industry Accounts, 2001-2009](#)
- [Exhibit 2.18. Total Open Separate Account Program Industry Accounts, 2004-2009](#)
- [Exhibit 2.19. Separate Account Program Average Account Size, Subadvisory and Open, 2004-2009](#)
- [Exhibit 2.25. Subadvisory Separate Account Average Annual Client Fees, 2000-2009](#)

Chapter 3: Mutual Fund Advisory Programs

Assets

- [Exhibit 3.01. Mutual Fund Advisory Program Assets and Growth, 1994-2009](#)
- [Exhibit 3.02. Mutual Fund Advisory Program Projections, 2009-2013E](#)
- [Exhibit 3.03. Mutual Fund Advisory and Long-Term Mutual Fund Assets and Growth, 2001-2009](#)
- [Exhibit 3.07. Mutual Fund Advisory Program Assets by Asset Class, 2009](#)
- [Exhibit 3.10. Mutual Fund Advisory Sales, Redemptions and Net Cash Flows, 2006-2009](#)
- [Exhibit 3.13. Top-20 Mutual Fund Advisory Programs, 2009](#)

Program

- [Exhibit 3.14. Estimated Number of Mutual Fund Advisory Program Accounts, 2001-2009](#)
- [Exhibit 3.15. Mutual Fund Advisory Program Average Account Size, 2000-2009](#)
- [Exhibit 3.18. Mutual Fund Advisory Program Average Annual Client Fees, 2003-2009](#)

Chapter 4: Rep-As-Portfolio-Manager Programs

Assets

- [Exhibit 4.01. Rep-As-Portfolio-Manager Program Assets and Growth, 1994-2009](#)
- [Exhibit 4.02. Rep-As-Portfolio-Manager Program Projections, 2009-2013E](#)
- [Exhibit 4.03. Rep-As-Portfolio-Manager Program Assets by Investment Vehicle, 2003-2009](#)
- [Exhibit 4.04. Rep-As-Portfolio-Manager Program Sales, Redemptions and Net Cash Flows, 2008-2009](#)

Players

- [Exhibit 4.05. Top-15 Rep-As-Portfolio-Manager Programs, 2009](#)

Program

- [Exhibit 4.07. Estimated Number of Rep-As-Portfolio-Manager Program Accounts, 2000-2009](#)
- [Exhibit 4.08. Rep-As-Portfolio-Manager Program Average Account Size, 2000-2009](#)
- [Exhibit 4.10. Rep-As-Portfolio-Manager Program Average Annual Client Fees, 2000-2009](#)

Cerulli Quantitative Update: Managed Accounts 2010 Data Pre-Release

Chapter 5: Rep-As-Advisor Programs

Assets

[Exhibit 5.01. Rep-As-Advisor Program Assets and Growth, 1998-2009](#)

[Exhibit 5.02. Rep-As-Advisor Program Projections, 2009-2013E](#)

[Exhibit 5.03. Rep-As-Advisor Program Assets by Product Type, 2009](#)

[Exhibit 5.04. Rep-As-Advisor Program Sales, Redemptions and Net Cash Flows, 2008-2009](#)

Players

[Exhibit 5.05. Top-15 Rep-As-Advisor Programs, 2009](#)

Program

[Exhibit 5.07. Estimated Number of Rep-As-Advisor Program Accounts, 2005-2009](#)

[Exhibit 5.08. Rep-As-Advisor Program Average Account Size, 2005-2009](#)

[Exhibit 5.10. Rep-As-Advisor Program Average Annual Client Fees, 2006-2009](#)

Chapter 6: Unified Managed Account (UMA) Programs

Assets

[Exhibit 6.02. Unified Managed Account Program Assets and Growth, 2005-2009](#)

[Exhibit 6.03. Unified Managed Account Program Assets and Projections, 2009-2013E](#)

[Exhibit 6.04. Unified Managed Account Program Sales, Redemptions and Net Cash Flows, 2008-2009](#)

[Exhibit 6.05. UMA Assets by Investment Vehicle, 2005-2009](#)

Players

[Exhibit 6.07. Top-20 Unified Managed Account Programs, 2009](#)

Program

[Exhibit 6.10. Estimated Number of UMA Program Accounts, 2005-2009](#)

[Exhibit 6.11. UMA Program Average Account Size, 2005-2009](#)

Chapter 7: Program Sponsor Channel Analysis

Channel Overview

[Exhibit 7.03. Managed Account Assets by Distribution Channel, 2000-2009](#)

Chapter 8: Separate Account Asset Managers

Players

[Exhibit 8.05. Top-100 Separate Account Program Asset Managers, 4Q 2009 - Part 1](#)

[Exhibit 8.05. Top-100 Separate Account Program Asset Managers, 4Q 2009 - Part 2](#)

[Exhibit 8.08. Top-15 Separate Account Consultant Program Asset Management Groups, 4Q 2009](#)

[Exhibit 8.10. Largest Growth and Core Managers, 4Q 2009](#)

[Exhibit 8.11. Largest Value, Global, and International Managers, 4Q 2009](#)

[Exhibit 8.12. Largest Fixed-Income, Balanced, and Other Managers, 4Q 2009](#)

Investment Style Analysis

[Exhibit 8.17. Separate Account Program Asset Allocation Shift, 2001-2009](#)