

Cerulli Quantitative Updates: Subscription Details

New: Cerulli's popular Quantitative Update series is now subscription-based and includes online access to all prior annual releases and related Thematic Reports. See below to find which reports are included with a subscription to each of our Quantitative Updates.

| Subscription Topic | Release | Type |
|---|------------|---------------------|
| U.S. Topics | | |
| 1. Advisor Metrics | | |
| 1 Cerulli Quantitative Update: Advisor Metrics 2011 | 12/1/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: Advisor Metrics 2010 | 12/1/2010 | Quantitative Update |
| 3 Cerulli Quantitative Update: Advisor Metrics 2009 | 12/15/2009 | Quantitative Update |
| 4 Advisor Migration: The Changing Landscape of Retail Distribution 2009 | 8/31/2009 | Thematic Report |
| 5 Cerulli Quantitative Update: Advisor Metrics 2008 | 11/3/2008 | Quantitative Update |
| 6 Financial Planning: Trends in Advice Delivery 2008 | 7/15/2008 | Thematic Report |
| 7 Cerulli Quantitative Update: Advisor Metrics 2007 | 11/15/2007 | Quantitative Update |
| 8 Cerulli Quantitative Update: Advisor Metrics 2006 | 11/1/2006 | Quantitative Update |
| 9 Cerulli Quantitative Update: Advisor Metrics 2005 | 10/1/2005 | Quantitative Update |
| 10 Cerulli Quantitative Update: Advisor Satisfaction Metrics 2004 | 1/1/2005 | Quantitative Update |
| 11 Value of Advice 2003 | 12/1/2003 | Thematic Report |
| 12 Transitioning from Commissions to Fee-Based Pricing: Issues and Strategies 2003 | 5/1/2003 | Thematic Report |
| 2. High-Net-Worth Markets | | |
| 1 Cerulli Quantitative Update: High-Net-Worth and Ultra-High-Net-Worth Markets 2011 | 12/1/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: High-Net-Worth and Ultra-High-Net Worth Markets 2010 | 12/1/2010 | Quantitative Update |
| 3 Cerulli Quantitative Update: High-Net-Worth and Ultra-High-Net Worth Markets 2009 | 12/15/2009 | Quantitative Update |
| 4 Bank Trusts: Wealth Management and Distribution in a Fiduciary Setting 2009 | 8/31/2009 | Thematic Report |
| 5 Cerulli Quantitative Update: High-Net-Worth and Ultra-High-Net Worth Markets 2008 | 9/30/2008 | Quantitative Update |
| 6 Private Wealth Groups 2006 | 6/1/2006 | Thematic Report |
| 7 Hedge Funds: The Market for Absolute Return 2005 | 11/1/2005 | Thematic Report |
| 8 Wealth Transfer: Product and Advice Solutions 2004 | 7/1/2004 | Thematic Report |
| 9 Asset Management: Private Client Groups 2004 | 1/1/2004 | Thematic Report |
| 3. Institutional Markets | | |
| 1 Cerulli Special Report: Collective Trust Funds 2010 | 3/8/2010 | Special Report |
| 2 Pension and Investment Consulting: Insight for Asset Managers in DB and DC 2008 | 8/15/2008 | Thematic Report |
| 3 Trends and Opportunities in Subadvisory 2008 | 6/1/2008 | Thematic Report |
| 4 Institutional Sales and Relationship Management 2007 | 7/1/2007 | Thematic Report |
| 5 U.S. Subadvisory Marketplace: Metrics for Strategic Assessment and Business Planning 2004 | 12/1/2004 | Thematic Report |
| 6 Asset Management: Institutional Sales & Marketing 2004 | 6/1/2004 | Thematic Report |
| 7 Investment Consultants: A Strategic Outlook 2003 | 9/17/2003 | Thematic Report |
| 4. Insurance and Annuities | | |
| 1 Cerulli Quantitative Update: Annuities and Insurance 2011 | 7/15/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: Annuities and Insurance 2010 | 4/30/2010 | Quantitative Update |
| 3 Cerulli Special Report: Evaluating Your Variable Annuity Product Line | 2/10/2010 | Special Report |
| 4 Variable Annuity Asset Management: Growing Assets in a New Environment 2009 | 10/15/2009 | Thematic Report |
| 5 Cerulli Quantitative Update: Annuities and Insurance 2009 | 4/30/2009 | Quantitative Update |
| 6 Wealth Transfer: Sizing Trends and Opportunities 2008 | 11/30/2008 | Thematic Report |
| 7 Cerulli Quantitative Update: Annuities and Insurance 2008 | 5/15/2008 | Quantitative Update |
| 8 State of the Variable Insurance Industry 2007 | 11/30/2007 | Thematic Report |
| 9 Cerulli Quantitative Update: Insurance 2007 | 2/15/2007 | Quantitative Update |
| 10 Insurance Product Distribution Opportunities 2006 | 7/10/2006 | Thematic Report |
| 11 Retirement Income: Positioning for Success 2005 | 10/1/2005 | Thematic Report |
| 12 Wealth Transfer: Product and Advice Solutions 2004 | 7/1/2004 | Thematic Report |
| 5. Intermediary Markets | | |
| 1 Cerulli Quantitative Update: Intermediary Distribution 2011 | 10/15/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: Intermediary Markets 2010 | 8/15/2010 | Quantitative Update |
| 3 State of the Wirehouses 2009 | 11/28/2009 | Thematic Report |
| 4 Cerulli Special Report: Market Update: RIA Channel Sizing and Assessment 2009 | 10/8/2009 | Special Report |
| 5 Cerulli Quantitative Update: Intermediary Markets 2009 | 9/15/2009 | Quantitative Update |
| 6 State of Independent Broker/Dealers: Channel Sizing and Industry Implications 2008 | 12/10/2008 | Thematic Report |
| 7 Cerulli Quantitative Update: Intermediary Markets 2008 | 6/30/2008 | Quantitative Update |
| 8 Cerulli Quantitative Update: Intermediary Markets 2007 | 7/30/2007 | Quantitative Update |
| 9 Registered Investment Advisors 2007 | 10/30/2007 | Thematic Report |
| 10 State of Wholesaling: Next-Generation Coverage Models 2006 | 9/15/2006 | Thematic Report |
| 11 Cerulli Quantitative Update: Intermediary Markets 2006 | 6/15/2006 | Quantitative Update |
| 12 Cerulli Quantitative Update: Intermediary Markets 2005 | 10/1/2005 | Quantitative Update |
| 13 Retail Registered Investment Advisors in Transition 2005 | 8/1/2005 | Thematic Report |
| 14 Cerulli Quantitative Update: Intermediary Markets 2004 | 10/1/2004 | Quantitative Update |
| 15 Cerulli Quantitative Update: Intermediary Markets 2003 | 9/1/2003 | Quantitative Update |

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|---|------------|---------------------|
| 16 Transitioning from Commissions to Fee-Based Pricing: Issues and Strategies 2003 | 5/1/2003 | Thematic Report |
| 17 The State of Retail Registered Investment Advisor Market 2002 | 7/1/2002 | Thematic Report |
| 6. Managed Accounts | | |
| 1 Cerulli Quantitative Update: Managed Accounts 2011 | 11/15/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: Managed Accounts 2010 | 11/1/2010 | Quantitative Update |
| 3 Cerulli Quantitative Update: Managed Accounts 2009 | 11/15/2009 | Quantitative Update |
| 4 Cerulli Special Report: Managed Account Due Diligence Groups 2009 | 8/15/2009 | Special Report |
| 5 State of Managed Accounts: Industry Outlook 2009 | 6/30/2009 | Thematic Report |
| 6 Cerulli Quantitative Update: Managed Accounts 2008 | 11/1/2008 | Quantitative Update |
| 7 Managed Accounts: Economics of Asset Managers, Sponsors, and Advisors 2008 | 9/30/2008 | Thematic Report |
| 8 Cerulli Quantitative Update: Managed Accounts 2007 | 12/15/2007 | Quantitative Update |
| 9 Managed Accounts: Impact of Overlay on Asset Managers 2007 | 11/15/2007 | Thematic Report |
| 10 Cerulli Quantitative Update: Managed Accounts 2006 | 11/15/2006 | Quantitative Update |
| 11 State of Managed Accounts 2006 | 8/1/2006 | Thematic Report |
| 12 Managed Account Groups: Impact on Future Distribution 2005 | 12/1/2005 | Thematic Report |
| 13 Cerulli Quantitative Update: Managed Accounts 2005 | 11/1/2005 | Quantitative Update |
| 14 Outsourcing Trends: Opportunities and Challenges for Intermediaries and Third-Party Vendors 2005 | 8/1/2005 | Thematic Report |
| 15 Cerulli Quantitative Update: Managed Accounts 2004 | 11/1/2004 | Quantitative Update |
| 16 Cerulli Quantitative Update: Managed Accounts 2003 Program Sponsors 2004 | 2/1/2004 | Quantitative Update |
| 17 Cerulli Quantitative Update: Managed Accounts 2003 Asset Managers 2003 | 7/24/2003 | Quantitative Update |
| 18 Mgd Accounts: The State of Broker/Dealer Programs 2002 | 12/1/2002 | Thematic Report |
| 19 Asset Mgt: Operations and Profitability Benchmarks for Sep Acct Consultant Programs 2002 | 3/1/2002 | Thematic Report |
| 7. Retail Alternative Products and Strategies | | |
| 1 Cerulli Quantitative Update: Retail Alternative Products and Strategies 2011 | 4/15/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: Alternative Products and Strategies 2010 | 3/15/2010 | Quantitative Update |
| 3 Exchange-Traded Funds: Threat or Threatened? 2009 | 11/15/2009 | Thematic Report |
| 4 Alternative Investments in the Retail Marketplace: Evaluating Opportunities and Growth 2008 | 12/15/2008 | Thematic Report |
| 5 Cerulli Quantitative Update: Product Strategy 2007 | 4/9/2007 | Quantitative Update |
| 6 Hedge Funds: The Market for Absolute Return 2005 | 11/1/2005 | Thematic Report |
| 7 Mutual Fund Alternatives: Distribution Trends and Advisor Utilization 2004 | 2/1/2004 | Thematic Report |
| 8. Retail Investor Product Usage | | |
| 1 Cerulli Quantitative Update: Retail Investor Product Usage 2011 | 9/15/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: Retail Investor Product Usage 2010 | 5/15/2010 | Quantitative Update |
| 3 Cerulli Quantitative Update: Retail Investor Metrics 2009 | 5/15/2009 | Quantitative Update |
| 4 Navigating the Emerging Affluent Marketplace 2006 | 2/1/2006 | Thematic Report |
| 5 Retirement Income: Positioning for Success 2005 | 10/1/2005 | Thematic Report |
| 6 Wealth Transfer: Product and Advice Solutions 2004 | 7/1/2004 | Thematic Report |
| 7 Mass Market Advice: Challenges and Opportunities 2004 | 2/1/2004 | Thematic Report |
| 8 Funding Retirement Income: Impact on Managers and Distributors 2002 | 9/1/2002 | Thematic Report |

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| 9. Retail Investor Provider Relationships | | |
| 1 Cerulli Quantitative Update: Retail Investor Provider Relationships 2011 | 12/15/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: Retail Investor Provider Relationships 2010 | 10/15/2010 | Quantitative Update |
| 3 Cerulli Quantitative Update: Retail Investor Metrics 2009 | 5/15/2009 | Quantitative Update |
| 4 Navigating the Emerging Affluent Marketplace 2006 | 2/1/2006 | Thematic Report |
| 5 Retirement Income: Positioning for Success 2005 | 10/1/2005 | Thematic Report |
| 6 Wealth Transfer: Product and Advice Solutions 2004 | 7/1/2004 | Thematic Report |
| 7 Mass Market Advice: Challenges and Opportunities 2004 | 2/1/2004 | Thematic Report |
| 8 Funding Retirement Income: Impact on Managers and Distributors 2002 | 9/1/2002 | Thematic Report |
| 10. Retail Product Marketing & Sales | | |
| 1 Cerulli Quantitative Update: Retail Product Marketing and Sales 2011 | 11/15/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: Retail Product Marketing and Sales Organizations 2010 | 9/15/2010 | Quantitative Update |
| 3 Cerulli Quantitative Update: Retail Product Marketing and Sales Organizations 2009 | 9/15/2009 | Quantitative Update |
| 4 Cerulli Quantitative Update: Retail Product Marketing and Sales Organizations 2008 | 7/15/2008 | Quantitative Update |
| 5 Cerulli Quantitative Update: Product Strategy 2007 | 4/9/2007 | Quantitative Update |
| 6 Asset Management: Next-Generation Strategic Marketing Organizations 2005 | 8/1/2005 | Thematic Report |
| 7 Asset Management: A Product Strategy Framework 2004 | 4/1/2004 | Thematic Report |
| 11. Retail Products and Strategies | | |
| 1 Cerulli Quantitative Update: Retail Products and Strategies 2011 | 10/3/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: Retail Products and Strategies 2010 | 6/15/2010 | Quantitative Update |
| 3 Cerulli Special Report: Target-Date Funds: Still Viable? 2009 | 6/30/2009 | Special Report |
| 4 Cerulli Quantitative Update: Retail Products and Strategies 2009 | 3/31/2009 | Quantitative Update |
| 5 Product Development in an Evolving Portfolio Construction Environment 2008 | 6/15/2008 | Thematic Report |
| 6 Cerulli Quantitative Update: Product Strategy 2007 | 4/9/2007 | Quantitative Update |
| 7 Asset Management: Next-Generation Strategic Marketing Organizations 2005 | 8/1/2005 | Thematic Report |
| 8 Mutual Fund Revenue Sharing: Current Practices and Projected Implications 2005 | 2/1/2005 | Thematic Report |
| 9 Asset Management: Conquering Compliance Challenges 2004 | 11/1/2004 | Thematic Report |
| 10 Asset Management: A Product Strategy Framework 2004 | 4/1/2004 | Thematic Report |
| 12. Retirement Markets | | |
| 1 Cerulli Quantitative Update: Retirement Markets 2011 | 12/15/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: Retirement Markets 2010 | 12/15/2010 | Quantitative Update |
| 3 Cerulli Quantitative Update: Retirement Markets 2009 | 12/15/2009 | Quantitative Update |
| 4 State of Retirement Income: Addressable Opportunity Strategies and Future Outlook 2009 | 9/30/2009 | Thematic Report |
| 5 IRA Rollover and Retention Strategies and Positioning 2008 | 9/15/2008 | Thematic Report |
| 6 Pension and Investment Consulting: Insight for Asset Managers in DB and DC 2008 | 8/15/2008 | Thematic Report |
| 7 Cerulli Quantitative Update: Retirement Markets 2008 | 12/1/2008 | Quantitative Update |
| 8 Cerulli Quantitative Update: Retirement Markets 2007 | 12/5/2007 | Quantitative Update |
| 9 DC and DB in the Megaplan Marketplace 2007 | 8/30/2007 | Thematic Report |
| 10 Institutional Sales and Relationship Management 2007 | 7/1/2007 | Thematic Report |
| 11 State of the 403(b) and 457 Marketplace 2007 | 5/1/2007 | Thematic Report |
| 12 Cerulli Quantitative Update: Retirement Markets 2006 | 12/15/2006 | Quantitative Update |
| 13 State of the 401(k) Marketplace 2006 | 10/15/2006 | Thematic Report |
| 14 Cerulli Quantitative Update: Retirement Markets 2005 | 12/1/2005 | Quantitative Update |
| 15 Retirement Income: Positioning for Success 2005 | 10/1/2005 | Thematic Report |
| 16 Cerulli Quantitative Update: Retirement Markets 2004 | 12/1/2004 | Quantitative Update |
| 17 Capturing and Retaining Rollovers: Positioning for Success 2004 | 8/1/2004 | Thematic Report |
| 18 Retirement Industry Update 2003 | 12/1/2003 | Quantitative Update |
| 19 A Competitive Outlook for the 529 Market 2003 | 5/1/2003 | Thematic Report |
| 20 Funding Retirement Income: Impact on Managers and Distributors 2002 | 9/1/2002 | Thematic Report |
| 13. U.S. Retail and Institutional Asset Management | | |
| 1 Cerulli Quantitative Update: The State of U.S. Retail and Institutional Asset Management 2011 | 9/15/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: The State of U.S. Retail and Institutional Asset Management 2010 | 8/1/2010 | Quantitative Update |
| 3 Cerulli Quantitative Update: The State of U.S. Retail and Institutional Asset Management 2009 | 8/1/2009 | Quantitative Update |
| 4 Cerulli Quantitative Update: The State of U.S. Retail and Institutional Asset Management 2008 | 10/15/2008 | Quantitative Update |
| 5 Best Practices for Portfolio Management Organizations 2008 | 7/25/2008 | Thematic Report |
| 6 Trends and Opportunities in Subadvisory 2008 | 6/1/2008 | Thematic Report |
| 7 Cerulli Quantitative Update: Asset Manager Addressable Marketplaces 2007 | 9/30/2007 | Quantitative Update |
| 8 Institutional Sales and Relationship Management 2007 | 7/1/2007 | Thematic Report |
| 9 Cerulli Quantitative Update: Asset Manager Addressable Marketplace 2006 | 9/1/2006 | Quantitative Update |
| 10 U.S. Multiaffiliate Marketplace 2006 | 3/16/2006 | Thematic Report |
| 11 Evaluating Asset Manager Addressable Marketplaces 2005 | 8/1/2005 | Thematic Report |

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| 12 Professional Buyers and Manager Selection 2005 | 6/1/2005 | Thematic Report |
| 13 U.S. Subadvisory Marketplace: Metrics for Strategic Assessment and Business Planning 2004 | 12/1/2004 | Thematic Report |
| 14 Asset Management: Institutional Sales & Marketing 2004 | 6/1/2004 | Thematic Report |
| 15 Investment Consultants: A Strategic Outlook 2003 | 9/17/2003 | Thematic Report |
| International Topics | | |
| 14. Asian Distribution Dynamics | | |
| 1 Cerulli Quantitative Update: Asian Distribution Dynamics 2011 | 11/30/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: Asian Distribution Dynamics 2010 | 11/1/2010 | Quantitative Update |
| 3 Asset Management in India: Revenue Cost and Profitability 2009 | 11/30/2009 | Thematic Report |
| 4 Cerulli Quantitative Update: Asian Distribution Dynamics 2009 | 11/30/2009 | Quantitative Update |
| 5 Cerulli Quantitative Update: Asian Distribution Dynamics 2008 | 10/30/2008 | Quantitative Update |
| 6 Opportunities in Asia's Unit-Linked Investment Marketplace 2008 | 9/15/2008 | Thematic Report |
| 7 Cerulli Quantitative Update: Asian Distribution Dynamics 2007 | 9/15/2007 | Quantitative Update |
| 8 Cerulli Quantitative Update: Asian Distribution Dynamics 2006 | 9/1/2006 | Quantitative Update |
| 9 Asian Distribution Dynamics 2005 | 8/1/2005 | Quantitative Update |
| 10 Asian Distribution Dynamics 2004 | 9/1/2004 | Thematic Report |
| 11 Market Update: Asian Distribution Dynamics 2003 | 6/1/2003 | Thematic Report |

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|---|------------|---------------------|
| 15. Asia Institutional Asset Management | | |
| 1 Cerulli Quantitative Update: Institutional Asset Management in Asia 2011 | 10/12/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: Institutional Asset Management in Asia 2010 | 12/15/2010 | Quantitative Update |
| 3 Asia Pensions: An Emerging Opportunity | 2/15/2010 | Thematic Report |
| 4 Cerulli Quantitative Update: Institutional Asset Management in Asia 2009 | 2/28/2009 | Quantitative Update |
| 5 Asian Insurance: Outsourcing Opportunities 2007 | 5/1/2007 | Thematic Report |
| 16. China | | |
| 1 Cerulli Quantitative Update: China 2011 | 11/1/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: China 2010 | 11/30/2010 | Quantitative Update |
| 3 Cerulli Quantitative Update: China 2009 | 10/30/2009 | Quantitative Update |
| 4 Cerulli Quantitative Update: Asset Management Opportunities in China 2008 | 12/15/2008 | Quantitative Update |
| 5 Cerulli Quantitative Update: Asset Management in China and India 2007 | 11/1/2007 | Quantitative Update |
| 6 China & India 2006 | 10/1/2006 | Thematic Report |
| 7 China & India 2005 | 9/1/2005 | Thematic Report |
| 17. European Affluent Investor | | |
| 1 Cerulli Quantitative Update: European Affluent Investor Analysis 2012 | 9/30/2012 | Quantitative Update |
| 2 Navigating the Emerging Affluent Marketplace 2006 | 2/1/2006 | Thematic Report |
| 3 Wealth Transfer: Product and Advice Solutions 2004 | 7/1/2004 | Thematic Report |
| 4 European Advisor Distribution 2004 | 6/1/2004 | Thematic Report |
| 18. European Defined Contribution Markets | | |
| 1 Cerulli Quantitative Update: European Defined Contribution Markets 2011 | 10/31/2011 | Quantitative Update |
| 2 Asset Management Trends in Eastern Europe 2006 | 12/15/2006 | Thematic Report |
| 3 European Distribution Dynamics 2005 | 12/1/2005 | Thematic Report |
| 4 European Advisor Distribution 2004 | 6/1/2004 | Thematic Report |
| 19. European Distribution Dynamics | | |
| 1 Cerulli Quantitative Update: European Distribution Dynamics 2012 | 3/31/2012 | Quantitative Update |
| 2 European Distribution Dynamics | 5/3/2011 | Thematic Report |
| 3 Cerulli Special Report: European Multi-Asset Investment Strategies | 3/31/2010 | Special Report |
| 4 Asset Management Trends in Eastern Europe 2006 | 12/15/2006 | Thematic Report |
| 5 European Distribution Dynamics 2005 | 12/1/2005 | Thematic Report |
| 6 European Advisor Distribution 2004 | 6/1/2004 | Thematic Report |
| 20. Global Funds of Funds | | |
| 1 Cerulli Quantitative Update: European Funds of Funds 2011 | 10/31/2011 | Quantitative Update |
| 2 Cerulli Special Report: Exchange-Traded Funds in Europe: Challenges for Asset Managers 2009 | 11/15/2009 | Special Report |
| 3 Asset Management Trends in Eastern Europe 2006 | 12/15/2006 | Thematic Report |
| 4 European Distribution Dynamics 2005 | 12/1/2005 | Thematic Report |
| 5 European Advisor Distribution 2004 | 6/1/2004 | Thematic Report |
| 21. Global Markets | | |
| 1 Cerulli Quantitative Update: Global Markets 2011 | 6/25/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: Global Markets 2010 | 6/30/2010 | Quantitative Update |
| 3 Cerulli Quantitative Update: Global Markets 2009 | 6/30/2009 | Quantitative Update |
| 4 Cerulli Quantitative Update: Global Markets 2008 | 6/30/2008 | Quantitative Update |
| 5 Asset Management in the Middle East 2008 | 1/31/2008 | Thematic Report |
| 6 Cerulli Quantitative Update: Global Markets 2007 | 7/1/2007 | Quantitative Update |
| 7 Eastern Europe 2006 | 12/1/2006 | Thematic Report |
| 8 Cerulli Global Update: Mid-Year 2006 | 11/15/2006 | Quantitative Update |
| 9 Cerulli Global Update: Year-End 2005 | 6/15/2006 | Quantitative Update |
| 10 Cerulli Global Update: Mid-Year 2005 | 10/1/2005 | Quantitative Update |
| 11 European Distribution Dynamics 2005 | 12/1/2005 | Thematic Report |
| 12 Cerulli Global Update: Year-End 2004 | 3/1/2005 | Quantitative Update |
| 13 Cerulli Global Update: Mid Year 2004 | 10/1/2004 | Quantitative Update |
| 14 European Advisor Distribution 2004 | 6/1/2004 | Thematic Report |
| 15 Cerulli Global Update: Mid Year 2003 | 9/1/2003 | Quantitative Update |
| 16 Cerulli Global Update: Year-End 2003 | 3/1/2004 | Quantitative Update |
| 17 Cerulli Global Update: Mid-Year 2002 | 6/1/2002 | Quantitative Update |
| 18 Cerulli Global Update: Year-End 2002 | 12/1/2002 | Quantitative Update |
| 22. Global Multimanager | | |
| 1 Cerulli Quantitative Update: Global Multimanager Products 2009 | 10/15/2009 | Quantitative Update |
| 2 Cerulli Quantitative Update: Global Multimanager Products 2008 | 11/30/2008 | Quantitative Update |
| 3 Cerulli Quantitative Update: Global Multimanager Products 2007 | 12/5/2007 | Quantitative Update |
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| 5 Cerulli Quantitative Update: Global Multimanager Products 2005 | 6/1/2005 | Quantitative Update |
| 6 Cerulli Quantitative Update: Global Multimanager Products 2004 | 9/1/2004 | Quantitative Update |
| 7 The Global Multimanager and Mutual Fund Subadvisory Markets 2003 | 5/1/2003 | Thematic Report |
| 23. India | | |
| 1 Cerulli Quantitative Update: Asset Management Opportunitites in India 2008 | 5/30/2008 | Quantitative Update |
| 2 Cerulli Quantitative Update: Asset Management in China and India 2007 | 11/1/2007 | Quantitative Update |
| 3 Mutual Fund Distribution in India 2007 | 2/28/2007 | Thematic Report |
| 4 China & India 2006 | 10/1/2006 | Thematic Report |
| 5 China & India 2005 | 9/1/2005 | Thematic Report |
| 24. Japan | | |
| 1 Cerulli Quantitative Update: Japan 2008 | 11/15/2008 | Quantitative Update |
| 2 Cerulli Quantitative Update: Japanese Market Profile 2007 | 11/1/2007 | Quantitative Update |
| 3 Cerulli Quantitative Update: Japanese Market Overview 2006 | 12/15/2006 | Quantitative Update |
| 4 Japanese Market Profile 2005 | 3/1/2005 | Quantitative Update |
| 5 Solutions For Japan 2003 | 8/21/2003 | Thematic Report |
| 25. Latin America | | |
| 1 Cerulli Quantitative Update: Latin American Distribution Dynamics 2011 | 8/31/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: Latin American Distribution Dynamics 2010 | 8/30/2010 | Quantitative Update |
| 3 Cerulli Quantitative Update: Latin American Distribution Dynamics 2009 | 8/30/2009 | Quantitative Update |
| 4 Cerulli Quantitative Update: Latin American Distribution Dynamics 2008 | 8/30/2008 | Quantitative Update |
| 5 Cerulli Quantitative Update: Latin American Distribution Dynamics 2007 | 9/1/2007 | Quantitative Update |
| 6 Trends in the Colombian Asset Management Marketplace 2007 | 1/15/2007 | Thematic Report |
| 7 Cerulli Quantitative Update: Latin American Distribution Trends 2006 | 8/1/2006 | Quantitative Update |
| 8 Trends in the Latin American Private Client Marketplace 2004 | 12/1/2004 | Thematic Report |
| 9 Trends Among Latin American Institutional Investors 2003 | 12/1/2003 | Thematic Report |
| 26. Southeast Asia | | |
| 1 Cerulli Quantitative Update: Southeast Asia 2011 | 5/15/2011 | Quantitative Update |
| 2 Cerulli Quantitative Update: Southeast Asia 2010 | 5/15/2010 | Quantitative Update |
| 3 Cerulli Quantitative Update: Southeast Asia 2009 | 5/31/2009 | Quantitative Update |
| 4 Shariah Investing: Market Sizing & Analysis 2008 | 12/15/2008 | Thematic Report |
| 5 Cerulli Quantitative Update: Southeast Asia 2008 | 5/15/2008 | Quantitative Update |
| 6 Asset Management in Southeast Asia 2007 | 4/11/2007 | Thematic Report |